

REGULATORY ANNOUNCEMENT

SHAREHOLDERS NOTIFICATION ON VOTING RIGHTS ATTACHED TO THE SHARES OF PEGAS NONWOVENS SA

1. Regulated information

This notice comprises regulated information within the meaning of Directive 2004/109/EC of the European Parliament and of the Council of 15 December 2004 on the harmonisation of transparency requirements. This notice is issued pursuant to articles 8, 9, and 12 of the Luxembourg law dated 11 January 2008 relating to transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market, as amended.

2. Identity of the issuer of existing shares to which voting rights are attached

PEGAS NONWOVENS SA, a Luxembourg public limited liability company (société anonyme), CSSF reference no. E-0043, having its registered office at 68-70, boulevard de la Pétrusse, L-2320 Luxembourg, and registered with the Luxembourg Trade and Companies Register under number B 112.044(the Company).

3. Shareholder notification on voting rights attached to the shares of PEGAS NONWOVENS SA

On 25 September 2017, the Company received a notification that R2G Rohan S.à r.l. was as of 22 September 2017 holding indirectly through R2G Rohan Czech s.r.o. 949,376 shares in the Company, constituting 10.83% of the share capital and of the total voting rights attached to the shares issued by the Company. As at 22 September 2017, in connection with the voluntary takeover bid, R2G Rohan Czech S.à r.l. received indirectly via R2G Rohan Czech s.r.o. notifications of acceptance for 5,600,002 shares of PEGAS NONWOVENS AS, representing 63.90% of the share capital and voting rights of the Company. Thereby, the position of R2G Rohan S.à r.l. amounted to 6,549,378 shares, representing 74.73% of the share capital and voting rights of the Company.

This notification was made in connection with the revocable acceptances received by R2G Rohan Czech s.r.o. in the context of the voluntary takeover bid launched in respect of all the shares of Pegas Nonwovens SA.

On 25 September 2017

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PEGAS NONWOVENS SA, société anonyme, is a holding company based in Luxembourg with subsidiaries based in Znojmo, Czech Republic and in 6th of October City, Egypt. PEGAS NONWOVENS is a manufacturer of polypropylene / polyethylene nonwoven textiles for the hygiene, industrial, construction, agricultural, medical and other specialized sectors. These textiles are primarily used for the manufacture of baby diapers, feminine hygiene and adult incontinence products. The Company is active in developing new products demanded by the market and thereby maintains its position of technology leader in the European nonwovens market. PEGAS NONWOVENS currently has approximately 570 employees. PEGAS NONWOVENS SA is a publicly traded company on the Prague stock exchange.

PEGAS NONWOVENS SA (société anonyme) is registered with R.C.S. Luxembourg under number B 112.044. Its registered office is at 68-70, boulevard de la Pétrusse, L-2320 Luxembourg, Grand Duchy of Luxembourg.

Registered with the Commission de Surveillance du Secteur Financier (CSSF) in Luxembourg under **E-0043**